Part I – Common Standard - Implementation schedule

1. Introduction

At the 4th High Level Forum on Aid Effectiveness in Busan in 2011, countries and organisations resolved to:

"*Implement a common, open standard for electronic publication of timely, comprehensive and forward-looking information on resources provided through development co-operation, taking into account the statistical reporting of the OECD-DAC and the complementary efforts of the International Aid Transparency Initiative and others. This standard must meet the information needs of developing countries and non-state actors, consistent with national requirements. We will agree on this standard and publish our respective schedules to implement it by December 2012, with the aim of implementing it fully by December 2015.*"

In early 2012, the OECD DAC Working Party on Development Finance Statistics (WP-STAT) and the International Aid Transparency Initiative (IATI) formulated the framework for a common standard. It sets out good practice in reporting and publishing data. The proposal was endorsed by the Working Party for Aid Effectiveness (WP-EFF) in June 2012 (DCD/DAC/EFF(2012)9/REV [*]).

The common standard combines three complementary systems and processes: the DAC's Creditor Reporting System (CRS) and the Forward Spending Survey (FSS) - two reporting instruments of the OECD - plus the International Aid Transparency Initiative (IATI), a self-publishing system with notifications to a registry. It is designed to make aid information more transparent along four dimensions:

1. Greater availability of historical, current and future information on aid flows;
2. More detailed information on aid projects and programmes (improved comprehensiveness);
3. Broader coverage and participation (beyond ODA, and beyond traditional donors); and
4. Improved timeliness and more frequent updates of development financing information.

2. Completing the Questionnaire

This implementation schedule is intended for countries and organisations to specify what information they already report and publish and to present a timetable, based on their specific situation, of the feasibility of publishing more information; that is, when, what, where and how organisations will be publish more data. Progress will be monitored using an indicator (yet to be defined) related to the implementation of the common standard that will draw on these implementation schedules.

At the 4th High Level Forum on Aid Effectiveness in Busan in 2011, countries and organisations committed to publishing a first implementation schedule by 31 December 2012. The schedules can be updated as implementation proceeds and planned dates become firmer.

The Implementation Schedule is composed of <u>four</u> parts:

I. Introduction and instructions (i.e. this tab)

II. General questionnaire on comprehensiveness, timeliness and public availability of information. This part is to be completed by each country or organisation (tab Part II - General)

III. Detailed questionnaire on the availability of information at agency and activity level. This part, divided into two subparts (tabs), is to be completed by each publishing agency.

IIIa. Agency Data - Questions referring to the current and planned availability of published information at agency level (tab Part IIIa - Agency Data).

IIIb. Activity Data - Questions referring to the availability of information at activity level. This is a general assessment of the agency's ability to provide more detailed information on its activities (tab Part IIIb - Activity Data).

IV. A list of codes used by DAC systems and IATI and provided here for reference to help in completing Part IIIb (tab Part IV - DAC and IATI codes)

Special note for completing Part IIIa and IIIb of the questionnaire

Part III is to be completed by **each agency within a country that will publish data to the common standard**. Thus there can be several Part III schedules for one country.

The format for completing each tab (IIIa and IIIb) is the same. Each tab is made up of a table consisting of five columns (Information Area, Definition, Status, Publication date and a Publication notes field where the agency can fill out additional relevant information, *e.g.* thresholds, exclusions or definitions specific to the publishing agency):

1) Information Area - this column identifies each information item requested to be published.

2) Definition - this column contains a question on the availability of information in your system to publish based on a short definition on the specific information item taken from CRS/FSS/IATI guidance. It reflects the definitions which were approved by the DAC Working Party on Aid Effectiveness in June 2012.

3) Status - this column requests agencies to indicate, using a drop-down menu, the extent to which they are able to publish the information item. These are based on the following key:

Fully compliant	Publishing in full compliance with the Standard.
Partially compliant	Publishing some data required by the Standard
Future publication	Data will be published at a future date
Not publishing now	Cannot commit to a date for publication
Not applicable	Not relevant to the agency

(The colour coding is auto-generated through use of the drop-down menu.)

For anything less than full compliance, the agency is invited to provide further information in the publication notes. This can include:

- dates for full compliance if partial compliance is expected initially
- information on future publication of data items - e.g. potential dates or what it is dependent upon (e.g. new management systems)
- under what conditions data items under consideration could be published (e.g. implementing geo-coding or collecting of results data)
- why publishing this information is not applicable (e.g. not relevant to the agency, not part of the agency's business model, etc.)

4) Publication date - identifies when the agency did, or in future can, start publishing data for this information area. The date should appear in mmm-yy format (e.g. Jan-12). If any additional information needs to be provided about the date, it should be added in the 'Publication notes'.
(this expands on the summary in Part II.1F of what improvements will be made and by when to indicate the date each individual item will be published).

5) Publication notes - a free text field where the agency can provide additional information, such as thresholds or exclusions specific to this information item, where internal definitions of a field may differ slightly (or significantly) from the common standard definitions, and any other relevant information not covered in the preceding columns or requiring further clarification.

* See http://search.oecd.org/officialdocuments/displaydocumentpdf/?cote=DCD/DAC/EFF(2012)9&docLanguage=En

Part II – General questions on comprehensiveness, timeliness and public availability of information

To be completed for the whole country/organisation

Country or Organisation Name: Oxfam Novib

Date: 2016-03-16

1. COVERAGE AND COMPREHENSIVENESS

A. To which system(s) do you currently report/publish:

CRS		FSS		IATI	Y

B. What is the coverage of your current reporting in terms of financial flows and what levels of aggregation do the reported data represent? (Tick all boxes that apply)

	CRS					IATI				
Flows covered / aggregation level [1]	ODA	Official Export Credits	Other OOF	PRIV	NGO	ODA	Official Export Credits	Other OOF	PRIV	NGO
Activity-level										Y
Semi-aggregate (by recipient country and sector/component)										Y
Aggregate (by recipient country only)										

C. i) What, if any, thresholds do you apply for aggregating CRS data?

n/a

ii) What, if any, is the threshold on the value of activities below which you do not publish to IATI?

none

iii) What, if any, rules do you apply to exclude information from publishing to IATI (e.g. based on national regulations)?

Projects with internal or high sensitivity for security reasons are excluded. Programme administration and support projects are excluded.

D. i. If you publish through IATI, which agencies **do** the published data currently cover?

Name(s) of agencies	Agency coverage	if bilateral donor: % of gross ODA
Oxfam Novib		

ii. **In future**, which agencies **will** your published data cover?

Name(s) of agencies	By when?	if bilateral donor: % of gross ODA
Oxfam Novib		

iii. **In future,** which agencies will your published data **not** cover?

Name(s) of agencies	if bilateral donor: % of gross ODA
n/a	

iv. Please provide additional information related to current/future coverage of publishing (if necessary)

E. What improvements do you plan to the coverage (types of flows) and comprehensiveness (level of detail) of your data by 2015?

Flows covered	Improvements	By when?
ODA		
OOF		
PRIV		
NGO	No current plans, beyond 2.02 standard comliance yet	

2. FREQUENCY AND TIMELINESS

A. **Frequency:** At what intervals **do** you currently report to the CRS / publish through IATI?

	Monthly	Quarterly	Annually	Other (specify)
CRS				
IATI				Daily

B. **Frequency:** At what intervals **would** you be able to report to the CRS / publish through a publicly available website?

	Monthly	Quarterly	Annually	Other (specify)
CRS				
IATI				Daily

C. **Timeliness:** How soon after data are captured and available internally can you publish them? (Please give the soonest any data are available to publish, even if they cover only part of your aid e.g. country project data.)

One month	One quarter	One year	Other (specify)
			Daily

D. What improvements do you plan to the frequency and timeliness of your data and by when?

Flows covered	Improvements	By when?
ODA		
OOF		
PRIV		
NGO	No current plans	

3. FORWARD-LOOKING INFORMATION

A. i) For how many years ahead do you provide information (i.e. what is the current practice)? Please indicate for each level of aggregation how many years into the future your outlook reaches. (If not possible leave blank)

Level of aggregation		Forward Spending Survey (FSS)	IATI
Activity-level	committed / ongoing projects		
	also including planned / not yet committed projects		
	also including remaining country budget envelopes		
Semi-aggregate (by recipient country and sector/component)			
Aggregate envelopes (by recipient country)			

ii) For how many years ahead can you legally provide information?

1 year ahead

iii) Please provide additional information related to forward-looking information, including if you use a fixed (e.g. 3-year) or rolling (extended by one year each year) planning framework.

Planning schedule varies for each project

B. If the above information relates to the DAC Forward Spending Survey (FSS), do you permit the publication of this information?

Yes [ ] No [ ]

If no, why not?

n/a

C. What improvements are you planning to provide more forward-looking information, and by when?

Flows covered	Improvements	By when?
ODA		
OOF		
PRIV		
NGO	No current plans	

4. PUBLICATION

A. What information on your development co-operation resources do you currently publish/plan to publish on your website?

Currently		Planned		By when
Y	Project Database		Project Database	
Y	Information and Reports		Information and Reports	
Y	Other (describe)Evaluations		Other (describe)	

B. What formats/mechanisms do you currently use/plan to use for publishing **data** on your website?

Currently		Planned		By when
Y	XML format for IATI registry		XML format for IATI registry	
Y	Table(s)/ online tool(s)		Table(s)/ online tool(s)	
	Only through OECD website/online databases		Only through OECD website/online databases	
	Other (please name)		Other (please name)	

C. Under which license do/will you publish your data (2)

[ ] Public domain [Y] Attribution

If neither of these, please specify why:

5. NOTES

(1) Detailed definitions are available at: http://www.oecd.org/dac/aidstatistics/38429349.pdf

ODA: Official development assistance is defined as those flows to countries and territories on the DAC List of ODA Recipients and to multilateral development institutions which are:
i. provided by official agencies, including state and local governments, or by their executive agencies; and
ii. each transaction of which:
a) is administered with the promotion of the economic development and welfare of developing countries as its main objective; and
b) is concessional in character and conveys a grant element of at least 25 per cent10 (calculated at a rate of discount of 10 per cent).

Official export credits: official bilateral loans which are primarily export-facilitating in purpose.

Other OOF: Other official flows are official sector transactions which do not meet the ODA criteria, e.g. official bilateral transactions intended to promote development but having a grant element of less than 25 per cent

PRIV: Private flows at market terms undertaken by firms and individuals resident in the reporting country from their own private funds.

NGO: NGO flows cover strictly private funds spent by NGOs/charitable organisations (as grants) on development cooperation (funds they raise themselves from private sources). This therefore would not include any ODA or OOF nor private flows at market terms.

(2) Definitions are available at: : http://iatistandard.org/getting-started/licencing/licence-types

IATI requires data published to the Standard to be compliant as either:

Public Domain: no copyright, database rights or contractual rights exist over the data that has been published by an organisation. Examples include the Creative Commons' CC0 tool and the Open Data Commons Public Domain Dedication and Licence (PDDL). You can access an example IATI Public Domain licence.

Attribution-Only: licenses that allow for use and reuse of the data, with the only restriction being that attribution (credit) be given to the organisation that has published the data. Examples include the Creative Commons' Attribution Licenses (CC-BY) and the Open Data Commons Attribution Licence. You can access an example IATI Attribution-Only licence.

Part IIIa - Agency data

Separate sheet to be completed by each agency that does/will publish data to the common standard

Organisation or Agency Name:	Oxfam Novib	**CRS donor/agency code or Organisation IATI Identifier:** (if available)	NL-KvK-27108436
Date:	2014-02-18		

This tab refers to the current and planned availability of published information at agency level. For each information item in the table, please make a general assessment of your agency's ability to provide the requested information. In the status column you can specify the degree of compliance of your system to provide information for each information item.

(yellow)	The cells highlighted with this colour represent an overlap between the Forward Spending Survey (FSS) and IATI.
(shaded yellow)	The cells highlighted with this colour represent partial overlap between IATI and FSS. Since 2010, FSS collects forward planning budget data for bilateral donor's aggregate contributions to all multilateral institutions. Since 2012, donors who submit to the FSS in CRS format can provide full breakdown by multilateral institution.

Information Item	Detailed information / Definitions	Status	Publication date	Publication notes, including any field level thresholds or exclusions and definitions specific to publishing organisation
Annual forward planning budget data for agency	Does your agency publish its total development budget for each of the next three years (or most detailed available) on a rolling basis. For donor agencies, this will cover information as submitted to parliament; for foundations or multilaterals as submitted to their respective boards.	Not publishing now		No. We do have it from 2011-2015 and updated in the annual plan 2013, but it is not rolling. http://www.oxfamnovib.nl/Redactie/Downloads/Jaarverslagen/OxfamNovibsCorporatePlan%202011-2015-jun11.pdf
Annual forward planning budget for funded institutions	Does your agency publish a budget for each of the next three years (or most detailed available) on a rolling basis for each institution (i.e. multilateral organisations, INGOs, foundations and others) that receives core funding from the donor.	Not publishing now		No. We do have it from 2011-2015 for countries and updated in the annual plan 2013 (not partners or projects), but it is not rolling. http://www.oxfamnovib.nl/Redactie/Downloads/Jaarverslagen/OxfamNovibsCorporatePlan%202011-2015-jun11.pdf
Annual forward planning budget data for countries	Does your agency publish the budget for assistance to each recipient for each of the next three to five years (or most detailed available) on a rolling basis (Please provide if you publish this information according to recipient countries fiscal year).	Fully compliant	apr-14	Budget information is provided at an activity level
Organisation documents	Does your organisation publish documents that are related to the work-programme of your organisation	Partially compliant		Annual reports

Part IIIb - Activity data

Separate sheet to be completed by each agency that does/will publish data to the common standard

Organisation or Agency Name:	Oxfam Novib	**CRS donor/agency code or Organisation IATI Identifier:** (if available)	NL-KvK-27108436
Date:	2016-03-17		

This tab refers to the availability of information at activity level. For each information item in the table, please make a general assessment of your agency's ability to provide the requested information on all your activities. For details of the code values for an item refer to the codes lists in Part IV.

In the status column you can specify the degree of compliance for each information item. For instance, if you can provide the requested information on most of your projects or programmes, you can indicate this by selecting "Fully Compliant", if only for some projects or programmes you can select "Partially Compliant" with an explanation in the notes column.

Note that the common standard uses the term 'activity' to describe the reported unit for all types of development co-operation resources. An activity is any project, programme, contract, cooperative agreement or financial arrangement that is reported at a level of detail that is meaningful to the recipient and manageable by the donor.

The cells highlighted with this colour represent overlap between IATI and CRS/FSS. For data fields overlapping with CRS, there are several cases where different application criteria are used, definitions adjusted, and codes lists extended.

The cells highlighted with this colour represent partial overlap between IATI and the CRS/FSS.

Information Item	Detailed information / Definitions (See Part IV on code lists for further details)	Status	Publication date	Publication notes, including any field level thresholds or exclusions and definitions specific to publishing organisation
Reporting Organisation	Does your system allow publication of the name and unique identifier of the organisation publishing the information?	Fully compliant	apr-16	
Standard activity identifier	Does your system allow publication of a globally unique identifier for your activities? This should be in the form of the CRS ID or the IATI Organisation Identifier (for the reporting organisation) concatenated to that organisation's activity identifier.	Fully compliant	apr-16	
Other activity identifiers	Does your system allow publication of other activity identifiers, which can be used to identify an activity for multiple organisations? This can for instance be a donor's own project number.	Fully compliant	apr-16	Donor funded activities include donor activity identifiers in transations.

Information Item	Detailed information / Definitions (See Part IV on code lists for further details)	Status	Publication date	Publication notes, including any field level thresholds or exclusions and definitions specific to publishing organisation
Basic Activity Information				
Activity Title	Does your system allow publication of a title of your aid activities (preferably official name used in project documents)?	Fully compliant	mei-14	All Activity Titles are captured in English.
Activity Title (in recipient's language)				
Activity Description	Does your system allow publication of long descriptions summarising the specific purpose or objective of your activities?	Fully compliant		All Activity Descriptions are captured in English.
Activity Description (in recipient's language)				
Activity Status	Does your system allow publication of the current stage of the aid activity at the time the information is published/updated? The stages are based on an activity lifecycle, *e.g.* pipeline, implementation, completion etc.	Fully compliant	apr-16	All Activity Status will be "Implementation" or "Completion" we have chosen to exclude activities in report that are in planning. Often that records of projects in pipeline are incomplete.
Activity Dates (Start Date)	Does your system allow publication of expected/planned/actual start dates of your activities? Please specify in publication notes field if it is expected/planned start date for the project or actual start date (i.e. the date the physical progress of the project begins). Note that CRS only includes expected/planned start dates.	Fully compliant	mrt-14	The actual start date of the project is published, which allowing for planning and preparation is not the start date of expenditure.
Activity Dates (End Date)	Does your system allow publication of expected/planned/actual completion dates of your activities? Please specify in publication notes field if it is expected/planned completion date for the project or actual completion date (i.e. the date the physical project ends). Note that the CRS only includes expected/planned completion dates.	Fully compliant	mei-14	Oxfam Novib publishes the expected and then actual end date of activities
Activity Contacts	Does your system allow publication of contact details for your activities? This can either be a generic contact or specific individual providing there are no privacy concerns and there is an automatic update when individual changes job.	Fully compliant	apr-16	Generic contact details are given.
Participating Organisation (Funding)	Does your system allow publication of the identity and role of each organisation in activities (including the reporting organisation)?	Fully compliant	apr-16	
Participating Organisation (Extending)		Fully compliant	apr-16	
Participating Organisation (Implementing)		Fully compliant	apr-16	
Participating Organisation (Accountable)		Fully compliant	apr-16	

Information Item	Detailed information / Definitions (See Part IV on code lists for further details)	Status	Publication date	Publication notes, including any field level thresholds or exclusions and definitions specific to publishing organisation
Geopolitical Information				
Recipient Country	Does your system allow publication of the country(ies) for whose benefit aid flows are provided (if applicable)?	Fully compliant	apr-16	Where more than one country is a recipient of a commitment, then the Activity is reported by Region.
Recipient Region	Does your system allow publication of supra-national areas for whose benefit aid flows are provided (if applicable)? This includes geographical or administrative regions grouping various countries (*e.g.* Sub-Saharan Africa) or 'global' for activities benefiting substantially all developing countries.	Fully compliant	apr-16	
Sub-national Geographic Location	Does your system allow publication of sub-national geographical identification of the target locations of your activities? These can be described by coordinates, administrative areas or a textual description. Note that the CRS allows for a textual description, while publication through IATI builds upon the UCDP/AidData geocoding methodology.	Fully compliant	apr-16	latitude and logitude are included if available
Classifications				
Sector (DAC CRS)	Does your system allow publication of the specific sector(s) of the recipient's economic or social development that the transfer intends to foster, known as "purpose codes" in the CRS.	Fully compliant	apr-16	Sector element is included for DAC
Sector (Agency specific)	Does your system allow publication of agency-specific sector codes for the recipient's economic or social development that the transfer intends to foster.	Fully compliant	mei-14	Sector element is included for aim scoring; agency specific
Policy Markers	Does your system allow publication of indicators tracking key policy issues, notably the CRS policy markers? This can be also used for donor specific thematic classifications.	Fully compliant	apr-16	
Collaboration Type	Does your system allow publication of identifiers to show the type of collaboration? For official donors, it would show if activities are bilateral; earmarked multilateral; core multilateral; core contributions to NGOs; core contributions to PPPs; or multilateral outflow. Other types may apply to foundations and NGOs.	Not Applicable		Oxfam Novib does not hold information on Collaboration Types.
Default Flow Type	Does your system allow publication of identifiers to show the classification of the flow? For official donors this means if activities are Official Development Assistance (ODA), or Other Official Flows (OOF) [non-concessional but developmental, i.e. excluding export credits]. Other types can be specified for other donors.	Fully compliant	apr-16	

Information Item	Detailed information / Definitions (See Part IV on code lists for further details)	Status	Publication date	Publication notes, including any field level thresholds or exclusions and definitions specific to publishing organisation
Default Finance Type	Does your system allow publication of identifiers to show the financing mechanism of the aid activity (e.g. grant, loan, capital subscription, export credit, debt relief, equity)? Other types can be specified for other donors.	Fully compliant	apr-16	
Default Aid Type	Does your system allow publication of identifiers to show the type of assistance provided. For official donors broad categories are budget support, pooled funds, project-type interventions, experts, scholarships, debt relief, administrative costs)? Other types can be specified for other donors.	Fully compliant	apr-16	
Default Tied Aid Status	Does your system allow publication of amounts by degree of restriction on where procurement of goods or services can take place, classified as untied (open procurement), partially tied (donor and developing countries) and tied (donor or group not including most developing countries).	Fully compliant	apr-16	
Financial				
Activity Budget	Does your system allow publication of planned budgets (by quarter or annual) for the lifetime of your activities?	Fully compliant	apr-16	
Planned Disbursements	Does your system allow publication of planned disbursements and expenditures for your activities? Note that the FSS requests this information by calendar year while IATI recommends this to be specified by the financial year of the recipient country.	Fully compliant	apr-16	
Economic Classification (Capital/Recurrent)	*Format still to be finalised by IATI Steering Committee*			
Recipient's Administrative/Functional budget classification	*Format still to be finalised by IATI Steering Committee*			
Financial Transaction				
Financial transaction (Commitment)	Does your system allow publication of commitments? A commitment is a firm written obligation by the donor to provide resources of a specified amount under specified financial terms and conditions and for specified purposes for the benefit of the recipient.	Not compliant		not included in report and dificult to generate per activity
Financial transaction (Disbursement & Expenditure)	Does your system allow publication of disbursements and/or expenditures? A disbursement is the amount placed at the disposal of a recipient country or agency (in the case of internal development-related expenditures, the outlay of funds). An expenditure is the outlay by the implementing agency on goods and services. Please specify in the publication notes if you can publish disbursements and expenditures separately or only publish these jointly.	Fully compliant	aug-14	

Information Item	Detailed information / Definitions (See Part IV on code lists for further details)	Status	Publication date	Publication notes, including any field level thresholds or exclusions and definitions specific to publishing organisation
Financial transaction (Reimbursement)	Does your system allow publication of reimbursements? Reimbursements are disbursements that repay funds already spent by the recipient, as agreed in the terms of the loan or grant.	Partially compliant	mei-14	Reimbursements are published as negative expenditure.
Financial transaction (Incoming Funds)	Does your system allow publication of incoming funds? These are funds received from an external funding source (*e.g.* a donor).	Not Applicable		not included in report and dificult to generate per activity
Financial transaction (Loan repayment / interest repayment)	Does your system allow publication of loan repayments? Loan repayments are the actual amounts of principal (amortisation) repaid, including any arrears; Interest Repayments are the actual amount of interest repaid.	Not Applicable		Oxfam Novib does not hold information on Loan Repayments.
Related Documents and Links				
Activity Documents	Does your system allow publication of published documents that are related to your activities?	Partially compliant	apr-16	Documents can be accessed through webapplication
Activity Website	Do you have websites with more information about individual activities?	Fully compliant	apr-16	Yes link to web application is in included
Related Activity	Does your system allow publication of links to other activities related to your activities; for example for multi-funded projects?	Fully compliant	apr-15	hierarchy 1 activities are referred to as related activities, if applicable
Performance				
Conditions attached Y/N	Does your system allow publication of whether there are any special conditions attached to your individual activities (yes/no), and if so, the exact details of the conditions (optional)?	not publishing now		Oxfam Novib systems do not hold conditions attached to activities in a format that can be extracted for publication.
Text of Conditions		not publishing now		
Results data	Does your system allow publication of generic frameworks for the reporting of indicator-based targets and outcomes. Please note that there are no restriction on the choice of indicators, measures or baselines.	Fully compliant	apr-16	All activities are linked to outcome and related outputs, increasingly, planned and actual figures are recorded.

Annex C: DAC and IATI Code Lists

See also: DAC Glossary of Key Terms and Concepts http://www.oecd.org/document/32/0,3343,en_2649_33721_42632800_1_1_1_1,00.html

Name	Description	Comment
Classifications that equate to, or can be mapped to, DAC/CRS codes		
Aid Type	DAC/CRS classification of type of aid (Type of aid tab in DAC codelist)	
Collaboration Type	DAC/CRS classification of bi/multi; contributions to NGOs and private bodies; and multilateral outflows (Bi/multi tab in DAC codelist)	
Country	All countries in world using 2-character ISO code Link to DAC authority list once this is on the web	DAC/CRS lists only ODA-eligible recipient countries using 3-digit numeric code that can be mapped to ISO codes (Annex 7 of CRS++ Guidelines)
Currency	Currency used for all transactions and budgets	DAC use 3-digit codes, but can be mapped to ISO codes. Only allow reporting in USD or currency of a DAC member.
Finance Type	DAC/CRS type of finance, distinguishing between grants, loans, debt relief, etc. (Type of finance tab in DAC codelist)	
Flow Type	DAC/CRS type of flow, distinguishing ODA (official development assistance) and other types of resource flow (Annex 1 of CRS++ Guidelines).	
Organisation Identifier	The IATI Technical Advisory Group is involved in ongoing work, supported by Guidestar International, to create a system of universal coding rules to uniquely identify any organisation in the world, be it government or NGO, public or private. These codes will supplement the OECD DAC code lists for donor agencies and channels of delivery which are linked to below.	
Organisation Identifier	DAC/CRS classification of bilateral aid agencies in DAC member countries (Agency tab in DAC codelist), with 2-character country code suffix.	
Organisation Identifier	DAC/CRS classification of multilateral organisations (Annex 6 of CRS++ Guidelines)	
Organisation Identifier	DAC/CRS classification of INGOs, PPPs and Networks (Annex 6 of CRS++ Guidelines)	
Organisation Role	The role played by a participating organisation (funding, extending, implementing, accountable).	DAC distinguish extending and implementing agency.
Organisation Type	Type of organisation (e.g. government, multilateral, NGO, PPP, foundation, private sector, academic)	Equivalent to categories in Annex 6 of CRS++ guidelines
Policy Marker	DAC/CRS policy markers of objectives addressed by the activity (Annex 6 and 7 of CRS reporting directives).	IATI allows for addition of other donor-specific markers should a donor wish to publish them.
Policy Significance	DAC/CRS scores for not targeted, significant objective, principal objective (Annex 6 and 7 of CRS reporting directives).	
Region	DAC/CRS region codes using 3 digit DAC codes (Recipient tab in DAC codelist)	IATI allows for other regional classifications to be used should a donor wish to publish them.
Sector	DAC/CRS purpose codes classification (Purpose code tab in DAC codelist)	
Tied Status	DAC/CRS classification of tying status: Tied, Partially tied or Untied (page 8 of CRS++ Guidelines)	
Additional classifications of IATI that are not covered by DAC/CRS data		
Activity Date Type	Planned and actual start and end dates for activities.	
Activity Status	Tracking the status of an activity from 1) pipeline/identification, 2) Implementation, 3) Completion, 4) Post-completion and 5) Cancelled	
Administrative Area (First-level)	The first-level breakdown of sub-national geographic sub-divisions (to come)	
Administrative Area (Second-level)	The second-level breakdown of sub-national geographic sub-divisions (to come)	
Budget Type	Flag for 1) original or 2) revised budget	
Condition Type	Flag for 1) policy or 2) performance condition	
Description Type	Activity description types. (General, objectives, etc.)	
Disbursement Channel	Flag for how money is disbursed: 1) through central Ministry of Finance or Treasury or 2) directly to the implementing institution and managed through a separate bank account, aid in kind: 3) donors utilise third party agencies, e.g. NGOs or management companies or 4) donors manage funds themselves	
Document Category	Categories of information included in published documents (e.g. objectives, beneficiaries, MoU, results, strategy paper)	
File Format	File format of published documents (e.g. Word, Excel, PDF, XML, text)	
Gazetteer Agency	An online resource that holds coordinates and descriptions of geographic locations	
Geographical Precision	A system for clarifying the accuracy and usage of geographical coordinates	
Indicator Measure	Units for results indicators: 1) Unit or 2) Percentage	
Language	To specify the language of titles, descriptions and documents (ISO 2ch code and language name)	
Location Type	Type of location for geographical locations (e.g. Administrative division, farm, reserve, capital)	
Publisher Type	Type of organisation publishing: 1) Aid provider, 2) Aid recipient, 3) Aggregator	
Related Activity Type	To allow for hierarchical activities (1) parent, 2) child, 3) sibling) and activities funded by more than one donor (4) multifunded).	
Result Type	Type of result indicator: 1) Output, 2) Outcome, 3) Impact	
Transaction Type	Flag for the type of each transaction: C) Commitment, D) Disbursement, E) Expenditure, IF Incoming Funds, IR Interest Repayment, LR Loan Repayment, R Reimbursement	
Verification Status	To indicate if data are 0) not verified (management information subject to change) or 1) verified (audited or annual statistical report)	
Vocabulary	To show the vocabulary associated with some codes (e.g. OECD-DAC, ISO, the Reporting Organisation, World Bank, AidData, COFOG). Allows for donors to enter their own internal sector and policy codes. But where they have a mapping to the DAC standard (e.g. DAC members, WB, Reg Banks, UN agencies) should also record DAC purpose and policy codes for international comparability.	